

CERTIFICATE FOR ORDER

THE STATE OF TEXAS
COUNTY OF MONTGOMERY
NEW CANEY MUNICIPAL UTILITY DISTRICT

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I, the undersigned Secretary of the Board of Directors (the "Board") of New Caney Municipal Utility District (the "District"), hereby certify as follows:

1. The Board convened in regular session, open to the public, at 6:00 p.m. on Thursday, February 16, 2023, at the regular meeting place thereof, and the roll was called of the members of the Board, to-wit:

William B. Smith	President
Jerry Vernon	Vice President
Tony A. Martinez	Secretary
Matthew J. Peterson	Assistant Secretary/Treasurer
Mary Anne Vickery	Assistant Secretary/Assistant Treasurer

All members of the Board were present, except for Matthew Peterson, thus constituting a quorum. Whereupon, among other business, the following was transacted at such meeting:

ORDER CALLING BOND ELECTION

was duly introduced for the consideration of the Board. It was then duly moved and seconded that such Order be adopted; and, after due discussion, such motion, carrying with it the adoption of said Order, prevailed and carried by the following vote:

AYES: 4

NOES: 0

2. A true, full, and correct copy of the aforesaid Order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this Certificate; such Order has been duly recorded in said Board's minutes of such meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Board's minutes of such meeting pertaining to the adoption of such Order; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of the Board as indicated therein; each of the officers and members of the Board was duly and sufficiently notified officially and personally, in advance of the time, place, and purpose of such meeting and that such Order would be introduced and considered for adoption at such meeting and each of such officers and members consented, in advance, to the holding of such meeting for such purpose; such meeting was open to the public, as required by law, and public notice of the time, place and purpose of such meeting was given as required by V.T.C.A. Government Code, Chapter 551 and Section 49.063, Texas Water Code, as amended.

SIGNED AND SEALED the 16th day of February, 2023.


Secretary, Board of Directors



ORDER CALLING BOND ELECTION

**THE STATE OF TEXAS
COUNTY OF MONTGOMERY
NEW CANEY MUNICIPAL UTILITY DISTRICT**

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WHEREAS, NEW CANEY MUNICIPAL UTILITY DISTRICT (the "District"), located in Montgomery County, Texas, is a political subdivision of the State of Texas, organized, created, and established pursuant to an order of the Texas Water Commission, statutory predecessor to the Texas Commission on Environmental Quality, dated June 1, 1978, and operates in accordance with the Texas Water Code, Chapters 49 and 54.

WHEREAS, pursuant to Section 49.4645, Texas Water Code, the District has the authority to call an election for the issuance of bonds to be repaid from the imposition of an annual ad valorem tax on all property within the boundaries of the District, and therefore, the Board desires to call such an election to be held in conjunction with the elections described herein;

WHEREAS, Section 49.111 of the Texas Water Code exempts the District from the requirement to provide an accessible voting system for an election if: (1) the most recently scheduled District Directors election was canceled because the candidates were unopposed, pursuant to Section 2.053(b) of the Texas Election Code; or (2) fewer than 250 voters voted at the most recently held District Directors election; and

WHEREAS, the Board has determined that the District is eligible for the exemption provided by Section 49.111, Texas Water Code, will publish notice in a newspaper of general circulation, no later than seventy-five (75) days before the election, regarding the District's intention to hold an election without an accessible voting station and providing instructions on how a voter may submit a request for an accessible voting station to the District by March 23, 2022; and

WHEREAS, the District intends to use only paper ballots for early voting by personal appearance and for voting on Election Day, but in the event that the District receives a timely request for an accessible voting station, then the District shall comply with Section 49.111(d) of the Texas Water Code and use an accessible voting system.

ISSUANCE OF BONDS FOR WATERWORKS SYSTEM AND SANITARY SEWER SYSTEM IMPROVEMENTS

WHEREAS, as required by Section 49.106, Texas Water Code, there has been filed in the office of the District, open to the inspection by the public, an engineer's report covering the works, land, improvements, facilities, plants, equipment and appliances to be purchased, constructed, acquired, owned, operated, repaired, or extended by the District (the "Improvements"), and the property, administrative facilities, contract rights, rights of use and interest in property, and regional, regulatory or joint use participation rights to be purchased or

acquired, as well as the estimated probable costs of all of the foregoing, together with maps, plats, profiled and/or data showing and explaining the report (the "Engineering Report"); and

WHEREAS, the Board finds that the estimates of probable costs of the design, construction, repair, extension, purchase, and acquisition of waterworks system, sanitary sewer system, facility improvements, and incidental expenses connected with such improvements and the issuance of bonds, contained in the Engineering Report are reasonable and proper and hereby approves the same; and

WHEREAS, such Engineer's Report includes an estimate of the probable costs of the design, construction, repair, extension, purchase, and acquisition of the Improvements and additional thereto, and incidental expenses connected with the Improvements and the issuance of bond by the District, attached hereto as Exhibit "A".

WHEREAS, the costs are estimates only and the Improvements and the costs thereof may change based upon actual requirements as development occurs within the District; and

WHEREAS, the Board finds and determines that said total estimate of \$268,855,000.00 for a waterworks system and sanitary sewer system improvements is reasonable and proper and will be sufficient for the aggregate costs to provide the Improvements and additions thereto, and incidental expenses connected with the Improvements and the issuance of bonds; and

WHEREAS, the Board further desires to call an election for the purpose of submitting a proposition on the issuance of the bonds of the District for the provision of a waterworks system and sanitary sewer system improvements in the maximum aggregate principal amount of \$268,855,000.00 and the levy of taxes in payment of such bonds;

WHEREAS, the Board, in an open, public meeting, proper notice of which has been as required by law, has given consideration to calling a bond election and operation and maintenance tax election for May 6, 2023 (collectively, the "Election"); and

WHEREAS, the Board of the District deems it necessary and appropriate to establish the procedures whereby such Election may be held; and

WHEREAS, the Board wishes to proceed with the ordering of the Election.

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF NEW CANEY MUNICIPAL UTILITY DISTRICT THAT:

I.

The matters and facts set out in the preamble of this Order are hereby found and declared to be true and complete.

II.

The Engineering's report and estimates of costs described and attached hereto as Exhibit "A" above are hereby found and declared to be true and complete and has been approved by the Board.

III.

Such Election shall be held and conducted in all respects as provided by law for general elections, except as provided by Chapter 49, Texas Water Code, as amended.

IV.

An election shall be held between the hours of 7:00 a.m. and 7:00 p.m., on the 6th day of May, 2023 at: 23696 Roberts Road, Montgomery County, New Caney, Texas 77357, a place within the District and the boundaries of the District are hereby established as, and shall constitute one (1) election precinct for the Election.

V.

The Board hereby designates its Attorney, Johnson Petrov LLP ("Attorney"), 2929 Allen Parkway, Suite 3150, Houston, Texas 77019, as authorized representative for purposes of the Election, and any and all documents required to be filed with or notices required to be given by the Secretary of the Board under the provisions of the Texas Election Code shall be deemed filed and notices shall be deemed given if filed with or given to the Board's Attorney.

VI.

The following proposition shall be submitted to the resident electors of the District:

PROPOSITION A

SHALL THE BOARD OF DIRECTORS (THE "BOARD") OF NEW CANEY MUNICIPAL UTILITY DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM ORIGINAL PRINCIPAL AMOUNT OF \$268,855,000.00. MATURING SERIALLY OR OTHERWISE OVER A PERIOD NOT TO EXCEED 40 YEARS FROM THEIR DATE OR DATES, AND TO BE ISSUED AND SOLD AT ANY PRICE OR PRICES AND TO BEAR INTEREST AT ANY RATE OR RATES AS SHALL BE DETERMINED WITHIN THE DISCRETION OF THE BOARD OF THE DISTRICT AT THE TIME OF ISSUANCE AS AUTHORIZED BY LAW AS NOW ENACTED OR HEREAFTER AMENDED, FOR THE PURPOSES OF FINANCING THE CONSTRUCTION, REPAIR AND REPLACEMENT OF THE DISTRICT'S WATERWORKS SYSTEM AND SANITARY SEWER SYSTEM, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

VII.

Voting in the election for the proposition shall be by the use of paper ballot which shall be printed in English and Spanish and which shall conform to the requirements of federal law, including the Help America Vote, and the Texas Election Code, as amended. The order of the propositions on the ballot shall be in accordance with the Texas Election Code.

VIII.

The Secretary of the Board shall give notice of the purpose of such Election, the offices to be voted on, and the early voting and election day polling places pursuant to Section 4.003(a)(2), Texas Election Code, as amended, by posting a Notice of Election with the requisite Montgomery County translation(s) in a public place in each Election precinct that is within the boundaries of the District, not later than Monday, April 17, 2022. In addition, pursuant to Section 4.003(b), Texas Election Code, as amended, a Notice of Election with the requisite Montgomery County translation(s) shall be posted on the bulletin board used for posting notices of meetings of the Board of the District not later than twenty-one (21) days before the election; provided, further, that if the polling location has changed from the previous election, Notice of Election with the requisite Montgomery County translation(s) shall also be posted at the location of the old polling place.

IX.

The ballots for such Election shall be prepared in sufficient number and in conformity with the Texas Election Code, as amended, and shall be substantially as follows:

Paper Ballot Instructions:

OFFICIAL BALLOT

PROPOSITION A

()	FOR)	THE ISSUANCE OF \$268,855,000.00
)	BONDS FOR CONSTRUCTION,
()	AGAINST)	REPAIR, AND REPLACEMENT OF
			WATERWORKS SYSTEM AND
			SANITARY SEWER SYSTEM
			FACILITIES AND THE LEVY OF
			PROPERTY TAXES ADEQUATE TO
			PROVIDE FOR PAYMENT OF THE
			BONDS.

Mark the ballot by placing an "X" in the space beside "For" or "Against."

X.

Voting shall be by the use of paper ballots which shall be printed in English and Spanish. The ballots used in the Election shall have printed thereon each proposition to be voted on. The Presiding Judge shall be provided with one hundred-fifty (150) official ballots, and the Early Voting Clerk shall be provided with one-hundred-fifty (150) early voting ballots.

XI.

In the event that the District is required by Section 49.111(d) of the Texas Water Code to use an accessible voting station, the District shall provide at least one (1) accessible voting system in each polling place in every polling location used to conduct any election ordered on or after January 1, 2006. The accessible voting system may be acquired by any legal means available to the District, including, but not limited to, lease or rental, as authorized or required by

Sections 123.032 and 123.035, Texas Election Code. Accessible Voting System ballots shall be in English and Spanish. The ballots used in the Election shall have printed thereon each proposition to be voted on.

XII.

The following person is hereby appointed as the officer of said election:

Ricky McDonald
General Manager
New Caney Municipal Utility District
23696 Roberts Road, Montgomery County
New Caney, Texas 77357
Office: (281) 689-1799
Fax: (281) 689-3619
Email: Ricky@newcaneymud.org

XIII.

Early voting by personal appearance shall be conducted at the polling locations identified on Exhibit "B" attached hereto. These places shall remain open on the dates and at the times set forth in said exhibit. Early voting shall commence on Monday, April 24, 2023 and continue through Tuesday, May 2, 2023, as provided by the provisions of the Texas Election Code. The Early Voting Clerk's mailing address is Early Voting Clerk c/o Johnson Petrov LLP, 2929 Allen Parkway, Suite 3150, Houston, Harris County, Texas 77019. Early voting ballots by mail may be obtained from and mailed to the Early Voting Clerk at the Early Voting Clerk's mailing address and shall be received through 7:00 p.m. on May 6, 2023. Oral assistance in Spanish is available by contacting the presiding judge or early voting clerk.

XIV.

Applications for a ballot by mail must be submitted to the early voting clerk on or after January 1 of the year of the election(s) for which you are applying and no later than the close of business on the 11th day before Election Day.

Applications for voting by mail must be submitted by one of the following methods:

In Person - The application must be submitted by the applicant. Another person may not deliver your application for you:

- ◆ Regular Mail
- ◆ Common or Contract Carrier;
- ◆ Phone: (713) 489-8977
- ◆ Fax – (713) 358-3530; or
- ◆ Email – mroberts@johnsonpetrov.com

Mailing Address:

Attn: Marisa Roberts
New Caney Municipal Utility District
c/o Johnson Petrov LLP
2929 Allen Parkway, Suite 3150
Houston, Texas 77019

Physical Address for Carrier or In-Person Delivery:

Attn: Marisa Roberts
New Caney Municipal Utility District
c/o Johnson Petrov LLP
2929 Allen Parkway, Suite 3150
Houston, Texas 77019

XV.

All residents, qualified electors of the District shall be entitled to vote at the election.

XVI.

Immediately after the election, the officers holding same shall make and deliver the returns of the results thereof to the District's Appointed Agent, who shall safely keep them and deliver same to the Board at its next meeting, at which time the Board shall canvass said returns and declare the returns of the said election.

XVII.

The notice of election is to be provided in accordance with the requirements of the Texas Election Code, including the posting requirements applicable to a debt obligation election order codified at Section 4.003(f) of the Election Code and Section 1251.052 of the Government Code.

XVIII.

Pursuant to Section 51 .005, Texas Election Code, the presiding judge shall be provided with one hundred-fifty (150) official ballots and the early voting clerk shall be provided with one hundred-fifty (150) official ballots. Oral assistance in Spanish shall be made available to all persons requiring such assistance. Any person requiring oral assistance in Spanish should contact the presiding judge or early voting clerk.

The boundaries of the District as established by the Legislature are hereby established as and shall constitute one (1) election precinct and the following persons are hereby appointed officers of said election:

The officers of such Election shall be as follows:

Presiding Judge/Early Voting Clerk:	TBD
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Alternate Presiding Judge/Election Clerk	TBD
Election Clerk	TBD

The presiding judge shall appoint at least two (2) clerks as is necessary for the proper conduct of the elections. If the regularly appointed presiding judge is unable to serve at the elections, the alternate presiding judge shall serve as the presiding judge for the elections. If the elections are conducted by the regularly appointed presiding judge, he/she may appoint the alternate presiding judge as one of the clerks to serve at the elections.

The early voting ballot board shall consist of the Presiding Judge and at least one more member, appointed by the Presiding Judge, who is eligible to serve in accordance with the Election Code.

The rate of pay for judges and clerks of the election shall be \$15.00 dollars per hour, as authorized by the Texas Election Code. The number of election clerks shall not exceed ten (10).

XIX.

In accordance with the propositions of Sect. 3.009(b), Texas Election Code, the following information is provided:

- A. The proposition language that will appear on the ballot is set forth in Sections IX of this Order.
- B. The purposes for which the bonds are to be authorized are set forth in Section II of this Order.
- C. The maximum aggregate principal amount of bonds to be authorized is described in Proposition A under Section II hereof.
- D. Should the issuance of the bonds described in Proposition A, under Section II hereof be authorized, the Board of Directors shall be authorized to issue such bonds and to levy a sufficient tax, without limit as to rate or amount, upon all taxable property within the District to provide for the payment of the principal of and interest on such bonds
- E. The estimated maximum interest rate of the debt obligations or any series of debt obligations under Proposition A is 3.7887% percent, and such rates are based upon the bond market conditions at the date of adoption of this order and as calculated in accordance with applicable law. Such estimate takes into account a number of factors including issuance schedule, maturity schedule and the estimated projected tax rate. The estimated maximum interest rate is provided for informational purposes only in accordance with Section 3.009(b)(5) of the Texas Election Code and could be affected by material changes in the assumptions used, including future economic and legal changes that are beyond the control of the District. The estimated maximum interest rate provided herein is not a limitation

on the interest rate at which the bonds, or any series thereof, may be submitted to the Texas Commission on Environmental Quality for purposes of approval of issuance of the bonds or the interest rate at which the bonds, or any series thereof, may be sold. Such estimate does not create a contract with the voters and shall not in any way limit the District from setting a higher tax rate if necessary;

- F. If approved by the voters, the bonds may be issued in one or more series to mature serially over a period not to exceed forty (40) years.
- G. The aggregate amount of the outstanding principal of the District's debt obligations as of the beginning of the District's fiscal year in which this election is ordered is \$50,948,524.00 (including the District's outstanding revenue and general obligation bonds);
- H. The aggregate amount of the outstanding interest of the District's debt obligations as of the beginning of the District's fiscal year in which this election is ordered is \$21,592,654.00 (including the District's outstanding revenue and general obligation bonds);
- I. The ad valorem debt service tax rate for the District at the time this election is ordered is \$0.3750 per \$100 of assessed valuation in the District.

The information provided in this section is provided solely for the purpose of compliance with Sec. 3.009 (b), Texas Election Code and is for illustration purposes only. The information is not part of the proposition to be voted on and does not create a contract with the voters.

XX.

The Board officially finds, determines, and declares that this Order was reviewed, considered and adopted at a meeting of the Board beginning at 6:00 p.m., New Caney, Texas time on February 16, 2023, that that sufficient written notice of the date, hour, place, and subject of this meeting was posted at the District's administrative office and at a place readily accessible and convenient to the public within the District and was posted on the District's website for the time prescribed by law preceding this meeting, as required by Chapter 551, Texas Government Code, and Section 49.063, Texas Water Code.

XXI.

The Board hereby reserves the right to amend or supplement this Order as deemed necessary and appropriate. The Board further reserves the right to cancel the elections or remove any Proposition from the ballot in accordance with Section 49.112, Texas Water Code.

XXII.

The President or Vice President and Secretary or Assistant Secretary are authorized and directed to take any action necessary to carry out the provisions of this Order.

WITNESS OUR HANDS AND THE SEAL OF THE DISTRICT this 16th day of February, 2023.



President, Board of Directors

ATTEST:



Secretary, Board of Directors



EXHIBIT A

**NEW CANEY MUNICIPAL UTILITY DISTRICT
BOND ELECTION REPORT
INFRASTRUCTURE PROJECTS**

ID	Projects	Description	Construction Subtotal	OPCC w/ Contingency (20%)	Eng, Surv, Geotech, CMT, etc	Opinion of Total Project Cost (2021 Dollars)	Year Planned for Bond Issuance	Projected Opinion of Total Project Cost
W1	Water Plant No. 1 GST Replacement	Remove Exist. GST - Construct 750,000 Gal. GST	\$1,500,000.00	\$1,800,000.00	\$360,000.00	\$2,160,000.00	2027	\$2,484,000.00
W2	Water Plant No. 4	1,500 gpm Water Well, 2 - 750,000 Gal. GSTs, & Booster Pump Facility	\$5,500,000.00	\$6,600,000.00	\$1,320,000.00	\$7,920,000.00	2027	\$9,108,000.00
W3	Water Plant No. 3 Renovations	Remove Exist. GST & Operations Facility - Construct 750,000 Gal. GST & Booster Pump Facility	\$4,000,000.00	\$4,800,000.00	\$960,000.00	\$5,760,000.00	2030	\$7,142,400.00
W4	Elevated Storage Tank No. 2	750,000 Gal. Elevated Storage Tank	\$5,000,000.00	\$6,000,000.00	\$1,200,000.00	\$7,200,000.00	2024	\$7,632,000.00
W5	Elevated Storage Tank No. 3	750,000 Gal. Elevated Storage Tank	\$5,000,000.00	\$6,000,000.00	\$1,200,000.00	\$7,200,000.00	2036	\$10,224,000.00
W6	Water Plant No. 5	1,500 gpm Water Well, 2 - 750,000 Gal. GSTs, & Booster Pump Facility	\$5,500,000.00	\$6,600,000.00	\$1,320,000.00	\$7,920,000.00	2039	\$11,959,200.00
W7	Elevated Storage Tank No. 4	750,000 Gal. Elevated Storage Tank	\$5,000,000.00	\$6,000,000.00	\$1,200,000.00	\$7,200,000.00	2042	\$12,816,000.00
W8	Water Plant No. 6	1,500 gpm Water Well, 2 - 750,000 Gal. GSTs, & Booster Pump Facility	\$5,500,000.00	\$6,600,000.00	\$1,320,000.00	\$7,920,000.00	2051	\$14,810,400.00
\$48,549,600.00								
W9	Waterline Improvements - Main Line Extensions - Phase A	12" Waterline along US HWY 59 (East ROW) - North Portion	\$907,500.00	\$1,089,000.00	\$272,250.00	\$1,361,250.00	2024	\$1,442,925.00
W10	Waterline Improvements - Main Line Extensions - Phase B	12" Waterline along Lodge Road (East ROW)	\$1,155,000.00	\$1,386,000.00	\$346,500.00	\$1,732,500.00	2027	\$1,992,375.00
W11	Waterline Improvements - Main Line Extensions - Phase C	12" Waterline along McCleskey Road	\$825,000.00	\$990,000.00	\$247,500.00	\$1,237,500.00	2027	\$1,423,125.00
W12	Waterline Improvements - Main Line Extensions - Phase D	12" Waterline - WP2 to WP5 - Grand Pkwy - FM1485E	\$3,300,000.00	\$3,960,000.00	\$990,000.00	\$4,950,000.00	2030	\$6,138,000.00
W13	Waterline Improvements - Main Line Extensions - Phase E	12" Waterline - SE Loop from WP5 to Grand Pkwy	\$3,382,500.00	\$4,059,000.00	\$1,014,750.00	\$5,073,750.00	2030	\$6,291,450.00
W14	Waterline Improvements - Main Line Extensions - Phase F	12" Waterline - NE Loop from Grand Pkwy to Roberts Rd	\$1,980,000.00	\$2,376,000.00	\$594,000.00	\$2,970,000.00	2030	\$3,682,800.00
W15	Waterline Improvements - Main Line Extensions - Phase G	12" Waterline along Johnson & Willow	\$990,000.00	\$1,188,000.00	\$297,000.00	\$1,485,000.00	2036	\$2,108,700.00
W16	Waterline Improvements - Main Line Extensions - Phase H	12" Waterline along Sullivan - FM1485E to Holly	\$1,485,000.00	\$1,782,000.00	\$445,500.00	\$2,227,500.00	2039	\$3,363,525.00
W17	Waterline Improvements - Main Line Extensions - Phase I	12" Waterline along US HWY 59 (East & West ROW) - South Portion	\$1,155,000.00	\$1,386,000.00	\$346,500.00	\$1,732,500.00	2042	\$2,772,000.00
\$29,214,900.00								
W18	Waterline Rehabilitation - Phase A		\$1,700,000.00	\$2,040,000.00	\$510,000.00	\$2,550,000.00	2027	\$2,932,500.00
W19	Waterline Rehabilitation - Phase B		\$1,700,000.00	\$2,040,000.00	\$510,000.00	\$2,550,000.00	2030	\$3,162,000.00
W20	Waterline Rehabilitation - Phase C		\$1,700,000.00	\$2,040,000.00	\$510,000.00	\$2,550,000.00	2036	\$3,621,000.00
W21	Waterline Rehabilitation - Phase D		\$1,700,000.00	\$2,040,000.00	\$510,000.00	\$2,550,000.00	2039	\$3,850,500.00
\$13,566,000.00								

**NEW CANEY MUNICIPAL UTILITY DISTRICT
BOND ELECTION REPORT
INFRASTRUCTURE PROJECTS**

WW1	Wastewater Treatment Plant Expansion - Phase 2 Flow	2.0 MGD Expansion of WWTP to 4.0 MGD ADF	\$25,000,000.00	\$30,000,000.00	\$2,550,000.00	\$32,550,000.00	2033	\$43,291,500.00
WW2	Wastewater Treatment Plant Expansion - Phase 3 Flow	2.0 MGD Expansion of WWTP to 6.0 MGD ADF	\$25,000,000.00	\$30,000,000.00	\$2,550,000.00	\$32,550,000.00	2050	\$59,852,600.00
\$43,291,500.00								
WW3	Sanitary Sewer Trunk Lines - Phase A	Svc Area 1 - North Gravity "B" - Loop 494 & FM 1485 Svc Area 5 - West Gravity Area - Trunk Lines along US HWY 59 to Antique	\$4,000,000.00	\$4,800,000.00	\$1,200,000.00	\$6,000,000.00	2027	\$6,900,000.00
WW4	Sanitary Sewer Trunk Lines - Phase B	Svc Area 3 - Unserved Area "C" - Trunk Lines to WWTP / Reroute Pine Forest FM Svc Area 5 - Reroute Ann St LS FM & Upsize Trunk Line to South St LS	\$3,500,000.00	\$4,200,000.00	\$1,050,000.00	\$5,250,000.00	2030	\$6,510,000.00
WW5	Sanitary Sewer Trunk Lines - Phase C	Svc Area 2 - Unserved Area "D" - LS / FM / Trunk Lines to WWTP / Demo Alpestine, Caney Park, and Bap Enc Ls	\$7,800,000.00	\$9,360,000.00	\$2,340,000.00	\$11,700,000.00	2036	\$16,614,000.00
WW6	Sanitary Sewer Trunk Lines - Phase D	Svc Area 2 - Unserved Area "E" - LS / FM / Trunk Line on FM1485E	\$2,000,000.00	\$2,400,000.00	\$600,000.00	\$3,000,000.00	2042	\$4,800,000.00
\$34,824,000.00								
WW7	Sanitary Sewer Rehabilitation - Phase A	Rehab Exist. Lines and Manholes	\$3,400,000.00	\$4,080,000.00	\$1,020,000.00	\$5,100,000.00	2024	\$5,406,000.00
WW8	Sanitary Sewer Rehabilitation - Phase B	Rehab Exist. Lines and Manholes	\$3,400,000.00	\$4,080,000.00	\$1,020,000.00	\$5,100,000.00	2027	\$5,865,000.00
WW9	Sanitary Sewer Rehabilitation - Phase C	Rehab Exist. Lines and Manholes	\$3,400,000.00	\$4,080,000.00	\$1,020,000.00	\$5,100,000.00	2039	\$7,701,000.00
WW10	Sanitary Sewer Rehabilitation - Phase D	Rehab Exist. Lines and Manholes	\$3,400,000.00	\$4,080,000.00	\$1,020,000.00	\$5,100,000.00	2042	\$8,160,000.00
\$27,132,000.00								
WW11	Grinder Station Consolidation - Phase A	Svc Area 1 - Kidd Rd LS Svc Area (Espinosa)	\$850,000.00	\$1,020,000.00	\$255,000.00	\$1,275,000.00	2024	\$1,351,500.00
WW12	Grinder Station Consolidation - Phase B	Svc Area 2 - NE Gravity Area (Sullivan)	\$850,000.00	\$1,020,000.00	\$255,000.00	\$1,275,000.00	2027	\$1,466,250.00
WW13	Grinder Station Consolidation - Phase C	Svc Area 3 - Pine ForestLS Svc Area (Sullivan)	\$850,000.00	\$1,020,000.00	\$255,000.00	\$1,275,000.00	2030	\$1,581,000.00
WW14	Grinder Station Consolidation - Phase D	Svc Area 4 - WWTP Gravity Area (Holly)	\$850,000.00	\$1,020,000.00	\$255,000.00	\$1,275,000.00	2039	\$1,925,250.00
WW15	Grinder Station Consolidation - Phase E	Svc Area 5 - Ann St LS Svc Area & South St LS Svc Area	\$850,000.00	\$1,020,000.00	\$255,000.00	\$1,275,000.00	2042	\$2,040,000.00
\$8,364,000.00								
WW16	Lift Station Rehabilitation - Country Estates LS Rehab / Brookshire Bros. LS Replacement / Decommissioning of Courthouse LS & MCED LS		\$1,500,000.00	\$1,800,000.00	\$450,000.00	\$2,250,000.00	2030	\$2,790,000.00
WW17	Lift Station Rehabilitation - Carol LS Replacement		\$750,000.00	\$900,000.00	\$225,000.00	\$1,125,000.00	2030	\$1,395,000.00
WW18	Lift Station Rehabilitation - Dunn St LS Replacement		\$750,000.00	\$900,000.00	\$225,000.00	\$1,125,000.00	2036	\$1,597,500.00
WW19	Lift Station Rehabilitation - Stewart St LS Replacement		\$750,000.00	\$900,000.00	\$225,000.00	\$1,125,000.00	2039	\$1,698,750.00
WW20	Lift Station Rehabilitation - Ann St LS Replacement		\$900,000.00	\$1,080,000.00	\$270,000.00	\$1,350,000.00	2039	\$2,038,500.00
WW21	Lift Station Rehabilitation - David St LS Replacement		\$900,000.00	\$1,080,000.00	\$270,000.00	\$1,350,000.00	2042	\$2,160,000.00
WW22	Lift Station Rehabilitation - Cox St LS Replacement		\$900,000.00	\$1,080,000.00	\$270,000.00	\$1,350,000.00	2042	\$2,160,000.00
WW23	Lift Station Rehabilitation - White Oak LS Replacement		\$900,000.00	\$1,080,000.00	\$270,000.00	\$1,350,000.00	2042	\$2,160,000.00
\$15,999,750.00								

**NEW CANEY MUNICIPAL UTILITY DISTRICT
BOND ELECTION REPORT
WATER INFRASTRUCTURE PROJECTS**

WATER CAPACITY PROJECTS

PROJECT COSTS	BUDGET IN 2021 DOLLARS																					PROJECT TOTAL
		2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	
W1 Design Phase Services	\$360,000				\$310,500	\$103,500																\$414,000
Construction	\$1,800,000					\$1,035,000	\$1,035,000															\$2,070,000
2027 Land/ROW Acq	\$0																					\$0
W2 Design Phase Services	\$1,320,000				\$1,138,500	\$379,500																\$1,518,000
Construction	\$6,600,000					\$3,795,000	\$3,795,000															\$7,590,000
2027 Land/ROW Acq	\$178,740				\$205,551																	\$205,551
W3 Design Phase Services	\$960,000							\$892,800	\$297,600													\$1,190,400
Construction	\$4,800,000								\$2,976,000	\$2,976,000												\$5,952,000
2030 Land/ROW Acq	\$0																					\$0
W4 Design Phase Services	\$1,200,000	\$954,000	\$318,000																			\$1,272,000
Construction	\$6,000,000		\$3,180,000	\$3,180,000																		\$6,360,000
2024 Land/ROW Acq	\$0																					\$0
W5 Design Phase Services	\$1,200,000													\$1,278,000	\$426,000							\$1,704,000
Construction	\$6,000,000														\$4,260,000	\$4,260,000						\$8,520,000
2036 Land/ROW Acq	\$0																					\$0
W6 Design Phase Services	\$1,320,000																\$1,494,000	\$498,300				\$1,993,200
Construction	\$6,600,000																	\$4,983,000	\$4,983,000			\$9,966,000
2039 Land/ROW Acq	\$352,980																\$533,000					\$533,000
W7 Design Phase Services	\$1,125,000																					\$0
Construction	\$4,000,000																					\$0
2048 Land/ROW Acq	\$0																					\$0
W8 Design Phase Services	\$1,320,000																					\$0
Construction	\$4,000,000																					\$0
2048 Land/ROW Acq	\$0																					\$0

WATERLINE IMPROVEMENTS - MAIN LINE EXTENSION PROJECTS

PROJECT COSTS	BUDGET IN 2021 DOLLARS																					PROJECT TOTAL
		2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	
W9 Design Phase Services	\$272,250	\$216,439	\$72,146																			\$288,585
Construction	\$1,089,000		\$577,170	\$577,170																		\$1,154,340
2024 Land/ROW Acq	\$186,500	\$197,690																				\$197,690
W10 Design Phase Services	\$346,500				\$298,856	\$99,619																\$398,475
Construction	\$1,386,000					\$796,950	\$796,950															\$1,593,900
2027 Land/ROW Acq	\$257,000				\$295,550																	\$295,550
W11 Design Phase Services	\$247,500				\$213,469	\$71,156																\$284,625
Construction	\$990,000					\$569,250	\$569,250															\$1,138,500
2027 Land/ROW Acq	\$163,000				\$187,450																	\$187,450
W12 Design Phase Services	\$990,000							\$920,700	\$306,900													\$1,227,600
Construction	\$3,960,000								\$2,455,200	\$2,455,200												\$4,910,400
2030 Land/ROW Acq	\$667,500							\$827,700														\$827,700
W13 Design Phase Services	\$1,014,750							\$943,718	\$314,573													\$1,258,290
Construction	\$4,059,000								\$2,516,580	\$2,516,580												\$5,033,160
2030 Land/ROW Acq	\$878,500							\$1,089,340														\$1,089,340
W14 Design Phase Services	\$594,000							\$552,420	\$184,140													\$736,560
Construction	\$2,376,000								\$1,473,120	\$1,473,120												\$2,946,240
2030 Land/ROW Acq	\$429,000							\$531,960														\$531,960
W15 Design Phase Services	\$297,000													\$316,305	\$105,435							\$421,740
Construction	\$1,188,000														\$843,480	\$843,480						\$1,686,960
2036 Land/ROW Acq	\$232,500													\$330,150								\$330,150
W16 Design Phase Services	\$445,500																\$504,529	\$168,176				\$672,705
Construction	\$1,782,000																	\$1,345,410	\$1,345,410			\$2,690,820
2039 Land/ROW Acq	\$346,500																\$523,215					\$523,215
W17 Design Phase Services	\$346,500																			\$554,400		\$554,400
Construction	\$1,386,000																			\$1,108,800	\$1,108,800	\$2,217,600
2042 Land/ROW Acq	\$259,500																			\$415,200		\$415,200

**NEW CANEY MUNICIPAL UTILITY DISTRICT
BOND ELECTION REPORT
WATER INFRASTRUCTURE PROJECTS**

WATERLINE REHABILITATION PROJECTS

PROJECT COSTS		BUDGET IN 2021 DOLLARS																					PROJECT TOTAL
			2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	
W18	Design Phase Services	\$510,000				\$439,875	\$146,625																\$586,500
	Construction	\$2,040,000					\$1,173,000	\$1,173,000															\$2,346,000
2027	Land/ROW Acq	\$0																					\$0
W19	Design Phase Services	\$510,000							\$474,300	\$158,100													\$632,400
	Construction	\$2,040,000								\$1,264,800	\$1,264,800												\$2,529,600
2030	Land/ROW Acq	\$0																					\$0
W20	Design Phase Services	\$510,000													\$543,150	\$181,050							\$724,200
	Construction	\$2,040,000														\$1,448,400	\$1,448,400						\$2,896,800
2036	Land/ROW Acq	\$0																					\$0
W21	Design Phase Services	\$510,000																\$577,575	\$192,525				\$770,100
	Construction	\$2,040,000																	\$1,540,200	\$1,540,200			\$3,080,400
2039	Land/ROW Acq	\$0																					\$0
GRAND TOTAL		\$75,081,720	\$1,368,129	\$4,147,316	\$3,757,170	\$3,089,751	\$8,169,600	\$7,369,200	\$6,232,938	\$11,947,013	\$10,685,700	\$0	\$0	\$0	\$2,467,605	\$7,264,365	\$6,551,880	\$3,633,219	\$8,727,611	\$7,868,610	\$2,078,400	\$1,108,800	\$96,467,306

*Includes estimate of land / equipment acquisition costs

SOURCE OF FUNDS																					PROJECT TOTAL
	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	
Unlimited Tax Bonds																					
GRAND TOTAL	\$9,272,615			\$18,628,551			\$28,865,650			\$0			\$16,283,850			\$20,229,440			\$3,187,200		\$96,467,306

**NEW CANEY MUNICIPAL UTILITY DISTRICT
BOND ELECTION REPORT
WASTEWATER INFRASTRUCTURE PROJECTS**

WASTEWATER CAPACITY PROJECTS

PROJECT COSTS		BUDGET IN 2021 DOLLARS																				PROJECT TOTAL	
			2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042		2043
WW1	Design Phase Services	\$2,550,000											\$2,543,625	\$847,875									\$3,391,500
	Construction	\$30,000,000												\$19,950,000	\$19,950,000								\$39,900,000
2033	Land/ROW Acq	\$0																					\$0
WW3	Design Phase Services	\$2,550,000																					\$0
	Construction	\$30,000,000																					\$0
2040	Land/ROW Acq	\$0																					\$0

SANITARY SEWER TRUNK LINE EXTENSION PROJECTS

PROJECT COSTS		BUDGET IN 2021 DOLLARS																					PROJECT TOTAL
			2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	
WW3	Design Phase Services	\$1,200,000				\$1,035,000	\$345,000																\$1,380,000
	Construction	\$4,800,000					\$2,760,000	\$2,760,000															\$5,520,000
	Land/ROW Acq	\$387,500				\$445,625																	\$445,625
WW4	Design Phase Services	\$1,050,000								\$976,500	\$325,500												\$1,302,000
	Construction	\$4,200,000								\$2,604,000	\$2,604,000												\$5,208,000
	Land/ROW Acq	\$302,500							\$375,100														\$375,100
WW5	Design Phase Services	\$2,340,000												\$2,497,100	\$830,700								\$3,327,800
	Construction	\$9,360,000												\$6,645,600	\$6,645,600								\$13,291,200
	Land/ROW Acq	\$736,500												\$1,045,830									\$1,045,830
WW6	Design Phase Services	\$600,000																			\$960,000		\$960,000
	Construction	\$2,400,000																		\$1,920,000	\$1,920,000		\$3,840,000
	Land/ROW Acq	\$241,000																			\$385,600		\$385,600

SANITARY SEWER COLLECTION LINE REHABILITATION PROJECTS

PROJECT COSTS		BUDGET IN 2021 DOLLARS																				PROJECT TOTAL
			2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	
WW7	Design Phase Services	\$1,020,000	\$810,900	\$270,300																		\$1,081,200
	Construction	\$4,080,000		\$2,162,400	\$2,162,400																	\$4,324,800
	Land/ROW Acq	\$0																				\$0
WW8	Design Phase Services	\$1,020,000				\$879,750	\$293,250															\$1,173,000
	Construction	\$4,080,000					\$2,346,000	\$2,346,000														\$4,692,000
	Land/ROW Acq	\$0																				\$0
WW9	Design Phase Services	\$1,020,000															\$1,155,150	\$385,050				\$1,540,200
	Construction	\$4,080,000																\$3,080,400	\$3,080,400			\$6,160,800
	Land/ROW Acq	\$0																				\$0
WW10	Design Phase Services	\$1,020,000																		\$1,632,000		\$1,632,000
	Construction	\$4,080,000																		\$3,264,000	\$3,264,000	\$6,528,000
	Land/ROW Acq	\$0																				\$0

GRINDER STATION CONSOLIDATION PROJECTS

PROJECT COSTS		BUDGET IN 2021 DOLLARS																				PROJECT TOTAL
			2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	
WW1	Design Phase Services	\$255,000	\$202,725	\$67,575																		\$270,300
	Construction	\$1,020,000		\$540,600	\$540,600																	\$1,081,200
2024	Land/ROW Acq	\$122,500	\$129,850																			\$129,850
WW12	Design Phase Services	\$255,000				\$219,938		\$73,313														\$293,250
	Construction	\$1,020,000					\$586,500	\$586,500														\$1,173,000
2027	Land/ROW Acq	\$122,500				\$140,875																\$140,875
WW13	Design Phase Services	\$255,000							\$237,150	\$79,050												\$316,200
	Construction	\$1,020,000								\$632,400	\$632,400											\$1,264,800
2030	Land/ROW Acq	\$122,500							\$151,900													\$151,900
WW14	Design Phase Services	\$255,000															\$288,788	\$96,263				\$385,050
	Construction	\$1,020,000																\$770,100	\$770,100			\$1,540,200
2039	Land/ROW Acq	\$122,500															\$184,975					\$184,975
WW15	Design Phase Services	\$255,000																			\$408,000	\$408,000
	Construction	\$1,020,000																			\$816,000	\$816,000
2042	Land/ROW Acq	\$122,500																			\$196,000	\$196,000

**NEW CANEY MUNICIPAL UTILITY DISTRICT
BOND ELECTION REPORT
WASTEWATER INFRASTRUCTURE PROJECTS**

LIFT STATION REHABILITATION PROJECTS

PROJECT COSTS	BUDGET IN 2021 DOLLARS																					PROJECT TOTAL
		2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	
WW16 Design Phase Services	\$450,000							\$418,500	\$139,500													\$558,000
Construction	\$1,800,000								\$1,116,000	\$1,116,000												\$2,232,000
2030 Land/ROW Acq	\$48,060							\$59,594														\$59,594
WW17 Design Phase Services	\$225,000							\$209,250	\$69,750													\$279,000
Construction	\$900,000							\$558,000	\$558,000													\$1,116,000
2030 Land/ROW Acq	\$48,060							\$59,594														\$59,594
WW18 Design Phase Services	\$225,000													\$239,625	\$79,875							\$319,500
Construction	\$900,000													\$639,000	\$639,000							\$1,278,000
2036 Land/ROW Acq	\$48,060													\$68,245								\$68,245
WW19 Design Phase Services	\$225,000															\$254,813	\$84,938					\$339,750
Construction	\$900,000															\$679,500	\$679,500					\$1,359,000
2039 Land/ROW Acq	\$48,060																\$72,571	\$679,500				\$72,571
WW20 Design Phase Services	\$270,000																\$305,775	\$101,925				\$407,700
Construction	\$1,080,000																\$815,400	\$815,400				\$1,630,800
2039 Land/ROW Acq	\$48,060																	\$815,400				\$815,400
WW21 Design Phase Services	\$270,000																\$72,571				\$432,000	\$432,000
Construction	\$1,080,000																				\$864,000	\$864,000
2042 Land/ROW Acq	\$48,060																				\$76,896	\$76,896
WW22 Design Phase Services	\$270,000																				\$432,000	\$432,000
Construction	\$1,080,000																				\$864,000	\$864,000
2042 Land/ROW Acq	\$48,060																				\$76,896	\$76,896
WW23 Design Phase Services	\$270,000																				\$432,000	\$432,000
Construction	\$1,080,000																				\$864,000	\$864,000
2042 Land/ROW Acq	\$48,060																				\$76,896	\$76,896
GRAND TOTAL	\$98,964,480	\$1,143,475	\$3,040,875	\$2,703,000	\$2,721,188	\$6,404,063	\$5,692,500	\$2,487,589	\$5,524,200	\$4,910,400	\$2,543,625	\$20,797,875	\$19,950,000	\$3,845,800	\$8,195,175	\$7,758,363	\$2,727,241	\$5,917,313	\$4,575,300	\$13,700,288	\$8,592,000	\$133,230,268

*includes estimate of land / easement acquisition costs

SOURCE OF FUNDS																					PROJECT TOTAL
	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	
Unlimited Tax Bonds																					
GRAND TOTAL	\$6,887,350			\$14,817,750			\$12,922,189			\$43,291,500			\$19,799,338			\$13,219,854			\$22,292,288		\$133,230,268

EXHIBIT B

EARLY VOTING LOCATION/TIMES:

Monday, April 24, 2023 thru Friday, April 28, 2023
Monday, May 1, 2023 thru Tuesday, May 2, 2023

7:30a.m. to 4:30 p.m.

23696 Roberts Road
Montgomery County
New Caney, Texas 77357

ELECTION DAY VOTING LOCATION/TIMES:

Saturday, May 6, 2023

7:00 a.m. to 7:00 p.m.

23696 Roberts Road
Montgomery County
New Caney, Texas 77357